



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29094	+289	+1.01
NIFTY	8805	+93	+1.08

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.15	-0.02
HDFCBANK	58.41	-1.65
ICICIBK	11.70	+0.52
INFY	36.60	-0.35
TATAMOTOR	48.34	+0.88
WIPRO	14.18	+1.94

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	390.26
FIIs Index Future	1137.37
FIIs Index Options	249.57
FIIs Stock Future	-430.22
FIIs Stock Options	-59.44
DII's Eq (Provisional)	95.82

CURRENCY

RBI RATE	13-FEB-2015
RUPEE - \$	62.1360
EURO	71.0525
YEN 10	52.3400
GBP	95.7764

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18019	+46	+0.26
NASDAQ	4893	+36	+0.75
NIKKEI	18031	+118	+0.66
HANG SENG	24740	+58	+0.24
SGX NIFTY	8857	+6	+0.07

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1231.6	+4.6
SILVER	17.315	+0.021
CRUDE	52.55	-0.23
COPPER	2.6035	-0.0015
NATURAL GAS	2.841	+0.037

WORLD EVENTS

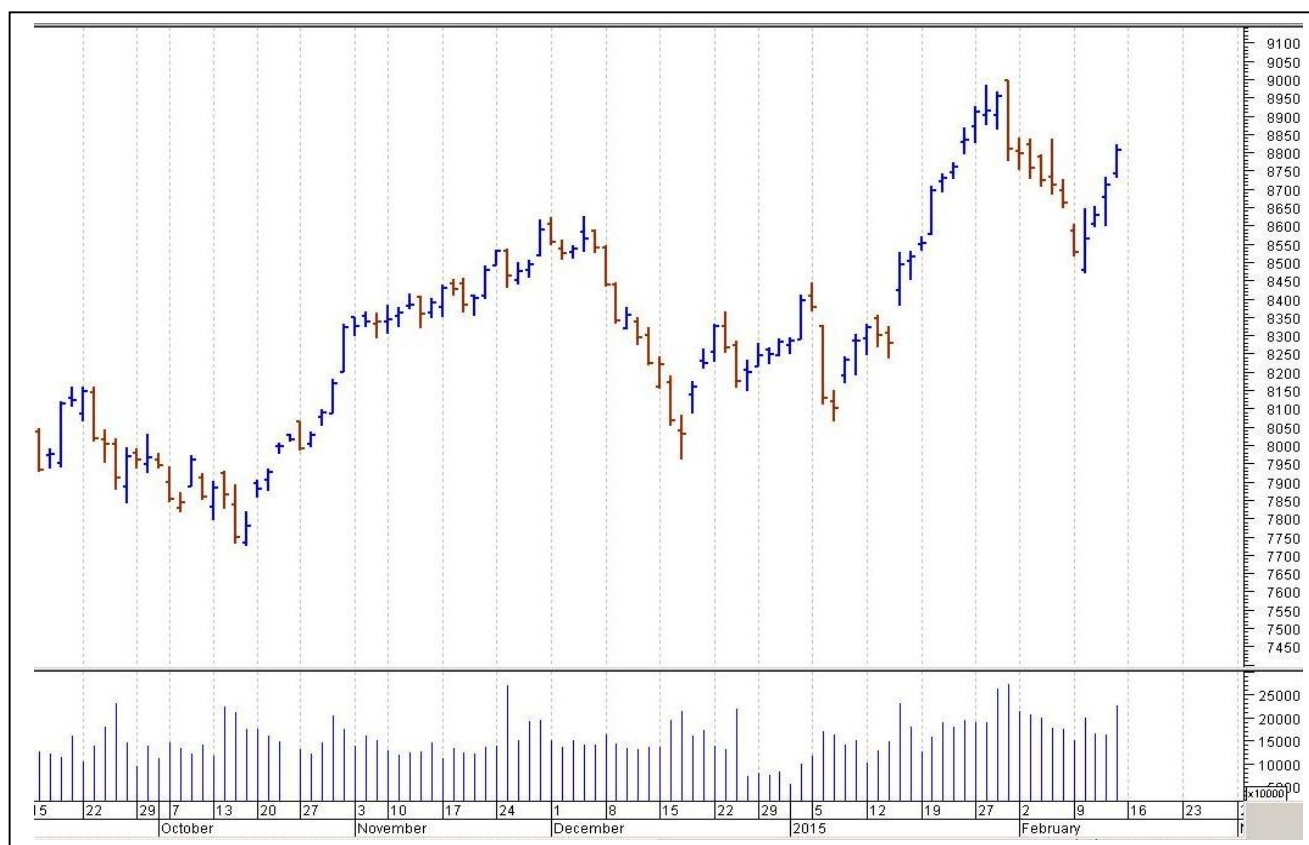
- US: NIL
- UK: Rightmove HPI m/m

TOP STORY

- Petrol price hiked by 82p/litre, Diesel by 61p/litre. OMCs in Focus.
- Govt official says appointed Citi, Edelweiss, ICICI Sec as bankers to BHEL stake sale: NewsRise
- Govt sets base import price for gold at USD 397/10 gm. Sets base import price for silver at USD 551/kg.
- Essar Oil Sharjah-based Gulf Petrochem has acquired the marketing licence and retail outlets of Essar Oil in Kenya. – BS
- Power Grid To form JV With NTPC, PFC, IREDA, PTC, GPCL For Offshore Wind Power
- Suzlon Energy Q3: Cons Net Loss At Rs 6,539 Cr Vs Loss Of Rs 1,075 Cr (YoY). Cons Total Income At Rs 4,977 Cr Vs Rs 5,052 Cr (YoY)
- HDFC Bank Q3: Net Profit At Rs 2,794.5 Cr Vs Rs 2,325.7 Cr (YoY) NII At Rs 5,700 Cr Vs Rs 4,634.8 Cr (YoY). Gross NPA Flat At 1% (QoQ) Net NPA Flat At 0.3% (QoQ)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Friday's trade. Traders were seen piling position in Bankex, FMCG and PSU stocks, while selling was witnessed in Infra sector stocks. For Today's trade Nifty likely to trade in the range between 8840 – 8855 in the upper side and 8770 – 8750 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8805	8770	8750	8730	8710	8840	8855	8875	8890



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JSWSTEEL	994.4	988	1010	1025	TRADING CALL
SRTRANSFIN	1264.05	1255	1289	1315	TRADING CALL
SIEMENS	1202.55	1192	1235	1255	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PRATIBHA	46.45	45	49	51	TRADING CALL
WABAG	1621.95	1605	1675	1715	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INFINITE	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	S	509,628	153.73
SIMPLEXINF	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	S	1,400,000	410
SIMPLEXINF	RELIANCE CAPITAL BUILDER FUND - 2 - SR B	B	550,000	410

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INFINITE	T ROWE PRICE INTERNATIONAL DISCOVERY FUND	SELL	820000	154.12

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1625.05	1607.52	1589.98	1622.53	1640.07	1655.08
AMBUJACEM	265.10	260.73	256.37	263.37	267.73	270.37
ASIANPAINT	826.75	816.22	805.68	825.58	836.12	845.48
AXISBANK	581.10	575.48	569.87	582.12	587.73	594.37
BAJAJ-AUTO	2260.80	2245.97	2231.13	2264.83	2279.67	2298.53
BANKBARODA	182.95	180.33	177.72	182.82	185.43	187.92
BHARTIARTL	355.00	350.70	346.40	353.60	357.90	360.80
BHEL	259.35	252.28	245.22	258.07	265.13	270.92
BPCL	724.90	700.70	676.50	717.20	741.40	757.90
CAIRN	258.20	255.93	253.67	258.82	261.08	263.97
CIPLA	667.25	650.22	633.18	676.03	693.07	718.88
COALINDIA	377.85	367.27	356.68	373.58	384.17	390.48
DLF	155.20	151.05	146.90	157.75	161.90	168.60
DRREDDY	3343.95	3320.30	3296.65	3344.65	3368.30	3392.65
GAIL	404.20	395.38	386.57	409.32	418.13	432.07
GRASIM	3859.95	3835.33	3810.72	3864.62	3889.23	3918.52
HCLTECH	1992.95	1978.50	1964.05	1991.25	2005.70	2018.45
HDFC	1268.65	1249.87	1231.08	1262.43	1281.22	1293.78
HDFCBANK	1065.80	1058.93	1052.07	1070.47	1077.33	1088.87
HEROMOTOCO	2852.90	2822.53	2792.17	2845.37	2875.73	2898.57
HINDALCO	153.55	151.67	149.78	153.88	155.77	157.98
HINDUNILVR	892.80	885.73	878.67	892.27	899.33	905.87
ICICIBANK	343.85	340.73	337.62	343.32	346.43	349.02
IDFC	173.30	172.07	170.83	173.28	174.52	175.73
INFY	2296.10	2279.17	2262.23	2302.93	2319.87	2343.63
ITC	378.05	372.32	366.58	375.78	381.52	384.98
JINDALSTEL	152.25	148.17	144.08	150.73	154.82	157.38
KOTAKBANK	1309.50	1287.27	1265.03	1305.03	1327.27	1345.03
LT	1662.15	1650.10	1638.05	1662.05	1674.10	1686.05
LUPIN	1679.45	1651.68	1623.92	1671.92	1699.68	1719.92
M&M	1192.55	1144.43	1096.32	1171.72	1219.83	1247.12
MARUTI	3616.95	3556.50	3496.05	3591.75	3652.20	3687.45
NMDC	142.35	139.68	137.02	141.22	143.88	145.42
NTPC	143.25	142.00	140.75	142.85	144.10	144.95
ONGC	339.55	337.23	334.92	340.57	342.88	346.22
PNB	167.65	166.42	165.18	168.03	169.27	170.88
POWERGRID	151.50	149.67	147.83	151.18	153.02	154.53
RELIANCE	917.50	910.77	904.03	915.78	922.52	927.53
SBIN	306.95	292.22	277.48	300.08	314.82	322.68
SSLT	212.20	210.17	208.13	213.03	215.07	217.93
SUNPHARMA	940.55	928.37	916.18	940.18	952.37	964.18
TATAMOTORS	565.55	557.97	550.38	562.58	570.17	574.78
TATAPOWER	84.40	83.48	82.57	84.07	84.98	85.57
TATASTEEL	366.55	363.93	361.32	367.87	370.48	374.42
TCS	2538.75	2483.42	2428.08	2515.58	2570.92	2603.08
TECHM	2886.55	2871.77	2856.98	2897.08	2911.87	2937.18
ULTRACEMCO	3112.50	3072.08	3031.67	3108.42	3148.83	3185.17
WIPRO	660.70	650.37	640.03	657.13	667.47	674.23
ZEEL	363.90	360.42	356.93	363.73	367.22	370.53



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 148/2015:-Listing of Equity Shares of Genus Paper & Boards Limited (GENUSPAPER) pursuant to Scheme of Arrangement wef February 16,2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AUROPHARMA	16-Feb-15	Dividend	2
BHEL	16-Feb-15	Dividend	0.54
SELAN	16-Feb-15	Dividend	5
PAGEIND	16-Feb-15	Dividend	18
SJVN	16-Feb-15	Dividend	0.63
MAYURUNIQ	16-Feb-15	Dividend	0.8
HEXAWARE	18-Feb-15	Dividend	2.5
HGS	18-Feb-15	Dividend	5
NMDC	18-Feb-15	Dividend	4.25
INDNIPPON	18-Feb-15	Dividend	4.5
MANAKSIA	18-Feb-15	Dividend	
TAKE	18-Feb-15	Dividend	0.3
RECLTD	18-Feb-15	Dividend	
GOODLUCK	18-Feb-15	Dividend	
SAIL	18-Feb-15	Dividend	
TRIDENT	18-Feb-15	Dividend	
MEGH	18-Feb-15	Dividend	0.4
CONCOR	24-Feb-15	Dividend	8
NATCOPHARM	24-Feb-15	Dividend	5
SHREYAS	24-Feb-15	Dividend	0.7
NEYVELILIG	26-Feb-15	Dividend	1.8
MOIL	26-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1197/\$1170 & Resistance = \$1254/\$1275.
- Crude oil range->\$58 to \$48.
- S&P 500 Rises 0.2 % to All Time High of 2,093.57:- U.S. stocks rose, with the Standard & Poor's 500 Index climbing to an all-time high, as a rally in oil prices and better-than-forecast economic growth in Europe offset a decline in American consumer confidence.
- China Credit Growth Accelerates in Boost to Economic Outlook: - China's broadest measure of new credit rose for a third straight month, suggesting stimulus measures are cushioning a slowdown in the world's second-largest economy.
- Consumer Sentiment in U.S. Declines From an 11-Year High:- Consumer confidence fell in February as gas prices started to rise from a six-year low and damped Americans' optimism about the economy.
- OPEC Producers Cut Oil Prices to Asia in Battle for Market Share: - Iraq, Kuwait and Iran joined Saudi Arabia in cutting their March crude prices for Asia, signaling the battle for a share of OPEC's largest market is intensifying.
- Gold Posts First Consecutive Gain in a Month on U.S. Outlook: - Gold rose for its first back-to-back advance in almost a month as falling U.S. retail sales cast doubt on the pace of growth in the world's largest economy.
- Euro-Area Growth Accelerates on Fuel from German Surge: Economy: - The euro-area economy picked up momentum at the end of last year, with Germany reasserting itself as the driver of growth, offsetting weakness in Greece and Italy.

TRENDS & OUTLOOK – DATE: 16- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26130	26400	26690	26966	27291
SILVER (Mar)	35800	37000	37900	39400	40500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	347	352	359	365	371
ZINC (Feb)	129	131.20	133.55	136.20	138
LEAD (Feb)	110.10	112.30	114.25	116.10	118.20
NICKEL (Feb)	871	891	914	930	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3000	3150	3255	3400	3555
NATURAL GAS (Feb)	158	164	169	178	185

DATE TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP of JPY, Eurogroup Meetings.

U.S. Bank Holiday: - US banks will be closed in observance of Presidents' Day;

Usual Effect: - Low liquidity and irregular volatility.



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